

# LIC Of India (s/w Datacomp Magic)

Sample Report For Demonstration Purpose Only

205-206, C-Wing, Crystal Plaza, New Link Road,  
Andheri(W), Mumbai - 400 053.  
Tel: 4060 1000 Fax:4060 1226.  
e-mail. support@datacompwebtech.com

## MagicPlan - Retire And Enjoy - II

<b>Quotation Ref.No. :</b> 241	<b>Quotation Date :</b> 16/08/2010
<b>Proposer's Name :</b> Mr. T Ravi Kumar	<b>Proposer's DOB :</b> 16/08/1978 <b>Age :</b> 32 (ANB)
<b>Sum Proposed :</b> 2610000	<b>Yearly Premium :</b> 97044
<b>Sec.80 CCE Invt. Lmt. :</b> 100000	<b>Sec.80 CCE Tax Rebate :</b> 33.99 %

### Agent's Copy

Sr. No.	Plan/Tm/PPT	Sum	DAB Interim		#Assu Step Rate	FAB	PREMIUM					
			Sum	Bonus Rate			SSS	Mly.	Qly.	Hly.	Yly.	
1	149/18/18	105000	0	41	41	0.00	80	574	603	1721	3389	6672
2	149/19/19	105000	0	41	41	0.00	110	539	566	1616	3182	6265
3	149/20/20	100000	0	41	41	0.00	200	483	508	1450	2856	5623
4	149/21/21	100000	0	45	45	0.00	280	456	480	1369	2696	5307
5	149/22/22	100000	0	45	45	0.00	360	432	454	1295	2550	5021
6	149/23/23	100000	0	45	45	0.00	440	409	430	1227	2417	4759
7	149/24/24	100000	0	45	45	0.00	520	388	408	1165	2294	4517
8	149/25/25	100000	0	45	45	0.00	600	371	390	1112	2191	4313
9	149/26/26	100000	0	45	45	0.00	720	354	372	1061	2090	4115
10	149/27/27	100000	0	45	45	0.00	840	337	355	1012	1994	3925
11	149/28/28	100000	0	45	45	0.00	960	323	339	969	1908	3756
12	149/29/29	100000	0	45	45	0.00	1080	309	325	927	1826	3596
13	149/30/30	100000	0	45	45	0.00	1200	297	312	890	1753	3450
14	149/31/31	100000	0	45	45	0.00	1340	285	299	854	1681	3310
15	149/32/32	100000	0	45	45	0.00	1480	274	288	821	1617	3183
16	149/33/33	100000	0	45	45	0.00	1620	264	277	791	1558	3067
17	149/34/34	100000	0	45	45	0.00	1760	254	267	762	1501	2955
18	149/35/35	100000	0	45	45	0.00	1900	245	258	736	1450	2854
19	149/36/36	100000	0	45	45	0.00	2100	237	249	711	1400	2757
20	149/37/37	100000	0	45	45	0.00	2300	229	241	687	1354	2664
21	149/38/38	100000	0	45	45	0.00	2500	222	234	666	1312	2582
22	149/39/39	100000	100000	45	45	0.00	2700	224	235	671	1322	2604
23	149/40/40	100000	100000	45	45	0.00	2850	217	228	652	1285	2532
24	149/41/41	100000	100000	45	45	0.00	2850	212	222	635	1251	2464
25	149/42/42	100000	100000	45	45	0.00	2850	207	217	620	1221	2406
26	149/43/43	100000	100000	45	45	0.00	2850	202	212	605	1192	2347
		<b>2610000</b>	<b>500000</b>					<b>8344</b>	<b>8769</b>	<b>25025</b>	<b>49290</b>	<b>97044</b>

- '\*' : - Assuming LIC will declare the above mentioned bonus rates for the year ended 31-Mar-2010.
- '#' : - Assuming that bonus rate declared by LIC will increase/decrease per year by step rate mentioned above.

### Disclaimer

- ◆ Magic-Plan Retire & Enjoy is a combination of LIC plans specially researched to meet the objective of securing a financially independent life for yourself and your spouse on retirement.
- ◆ The benefits shown in this presentation have been calculated on the basis of interim bonuses declared by LIC for the year ended 31-Mar-2009. Actual results may deviate depending on the future bonuses declared by LIC.
- ◆ Loan calculation is done on the basis of present surrender value rates.

## LIC Of India (s/w Datacomp Magic)

Sample Report For Demonstration Purpose Only

205-206, C-Wing, Crystal Plaza, New Link Road,  
Andheri(W), Mumbai - 400 053.  
Tel: 4060 1000 Fax:4060 1226.  
e-mail. support@datacompwebtech.com

### MagicPlan - Retire And Enjoy - II

<b>Quotation Ref.No. :</b> 241	<b>Quotation Date</b> : 16/08/2010
<b>Proposer's Name :</b> Mr. T Ravi Kumar	<b>Proposer's Age</b> : 32 (nearer birthday)
<b>Sum Proposed</b> : 2610000	<b>Yearly Premium</b> : 97044
<b>Sec.80 CCE Invt. Lmt.</b> : 100000	<b>Sec.80 CCE Tax Rebate</b> : 33.99 %

### Benefits During Deferment Period

Year	Age	Risk Cover		Yearly Premium	Tax Saved	Nett Premium	Loan Available
		Normal	Accident				
2010	32	2726210	3226210	97044	32986	64058	0
2011	33	2842420	3342420	97044	32986	64058	0
2012	34	2958630	3458630	97044	32986	64058	51000
2013	35	3074840	3574840	97044	32986	64058	111750
2014	36	3191050	3691050	97044	32986	64058	159500
2015	37	3307260	3807260	97044	32986	64058	213500
2016	38	3423470	3923470	97044	32986	64058	275000
2017	39	3539680	4039680	97044	32986	64058	345000
2018	40	3655890	4155890	97044	32986	64058	422250
2019	41	3772100	4272100	97044	32986	64058	510500
2020	42	3888310	4388310	97044	32986	64058	607500
2021	43	4004520	4504520	97044	32986	64058	716750
2022	44	4120730	4620730	97044	32986	64058	838250
2023	45	4236940	4736940	97044	32986	64058	973250
2024	46	4405350	4905350	97044	32986	64058	1125000
2025	47	4573760	5073760	97044	32986	64058	1294250
2026	48	4729120	5229120	97044	32986	64058	1484000
2027	49	4910580	5410580	97044	32986	64058	1695500
				<b>1746792</b>	<b>593748</b>	<b>1153044</b>	

\* The above projection is based on assumptions enumerated on the page titled "Benefits during the Retirement Period".

## LIC Of India (s/w Datacomp Magic)

Sample Report For Demonstration Purpose Only

205-206, C-Wing, Crystal Plaza, New Link Road,  
Andheri(W), Mumbai - 400 053.  
Tel: 4060 1000 Fax:4060 1226.  
e-mail. support@datacompwebtech.com

### MagicPlan - Retire And Enjoy - II

<b>Quotation Ref.No. :</b> 241	<b>Quotation Date :</b> 16/08/2010
<b>Proposer's Name :</b> Mr. T Ravi Kumar	<b>Proposer's Age :</b> 32 (nearer birthday)
<b>Sum Proposed :</b> 2610000	<b>Yearly Premium :</b> 97044
<b>Sec.80 CCE Invt. Lmt. :</b> 100000	<b>Sec.80 CCE Tax Rebate :</b> 33.99 %

### Benefits during the Retirement Period

Year	Age	Risk Cover		Yearly Premium	Tax Saved	Nett Premium	Desired Income	Returns From LIC			Loan Available	
		Normal	Accident					Amount Received	Used for Prem. Pymt.	Nett Receivable		
2028	50	5011745	5511745	90372	30718	59654	100000	190890	59654	131236	1767750	
2029	51	5242000	5742000	84107	28589	55518	107000	198345	55518	142827	1836250	
2030	52	5427500	5927500	78484	26678	51806	114490	202000	51806	150194	1909500	
2031	53	5580000	6080000	73177	24874	48303	122504	222500	48303	174197	1974500	
2032	54	5707500	6207500	68156	23167	44989	131080	235000	44989	190011	2038500	
2033	55	5810000	6310000	63397	21549	41848	140255	247500	41848	205652	2097000	
2034	56	5887500	6387500	58880	20014	38866	150073	260000	38866	221134	2152000	
2035	57	6012000	6512000	54567	18548	36019	160578	272500	36019	236481	2202000	
2036	58	6103500	6603500	50452	17149	33303	171819	289000	33303	255697	2246750	
2037	59	6162000	6662000	46527	15815	30712	183846	305500	30712	274788	2286500	
2038	60	6187500	6687500	42771	14538	28233	196715	322000	28233	293767	2318250	
2039	61	6180000	6680000	39175	13316	25859	210485	338500	25859	312641	2346000	
2040	62	6165500	6665500	35725	12143	23582	225219	355000	23582	331418	2362750	
2041	63	6114000	6614000	32415	11018	21397	240985	373500	21397	352103	2373750	
2042	64	6025500	6525500	29232	9936	19296	257853	392000	19296	372704	2375000	
2043	65	5900000	6400000	26165	8894	17271	275903	410500	17271	393229	2362500	
2044	66	5737500	6237500	23210	7890	15320	295216	429000	15320	413680	2342000	
2045	67	5586000	6086000	20356	6920	13436	315882	447500	13436	434064	2306750	
2046	68	5385500	5885500	17599	5983	11616	337993	472000	11616	460384	2263000	
2047	69	5136000	5636000	14935	5078	9857	361653	496500	9857	486643	2205000	
2048	70	4837500	4837500	12353	4200	8153	386968	521000	8153	512847	2127250	
2049	71	4470000	4470000	9749	3315	6434	414056	545500	6434	539066	2036750	
2050	72	4018500	4018500	7217	2454	4763	443040	565000	4763	560237	1919500	
2051	73	3558000	3558000	4753	1616	3137	474053	569500	3137	566363	1784000	
2052	74	3088500	3088500	2347	798	1549	507237	574000	1549	572451	1615750	
2053	75	2610000	2610000	0	0	0	542743	578500	0	578500	1416000	
				<b>986121</b>				<b>9813235</b>	<b>650921</b>	<b>9162314</b>		

- ◆ Magic-Plan Retire & Enjoy is a combination of LIC plans specially researched to meet the objective of securing a financially independent life for yourself and your spouse on retirement.
- ◆ The benefits shown in this presentation have been calculated on the basis of interim bonuses declared by LIC for the year ended 31-Mar-2009 . Actual results may deviate depending on the future bonuses declared by LIC.
- ◆ Loan calculation is done on the basis of present surrender value rates.
- ◆ The Riskcover of Rs. 2,610,000.00 will continue till life time.

# LIC Of India (s/w Datacomp Magic)

Sample Report For Demonstration Purpose Only

205-206, E-Wing, Crystal Plaza, New Link Road,  
 Andheri(W), Mumbai - 400 053.  
 Tel: 4060 1000 Fax: 4060 1226.  
 e-mail: support@datacompwebtech.com

## MagicPlan - Retire And Enjoy - II

◆ The nett annuity is increasing every year to take care of the inflation @ 7.00 % (approximately).

<b>Quotation Ref.No. :</b> 241	<b>Quotation Date :</b> 16/08/2010
<b>Proposer's Name :</b> Mr. T Ravi Kumar	<b>Proposer's Age :</b> 32 (ANB)
<b>Sum Proposed :</b> 2610000	

### Benefits After Retirement Age

Year	Age	Risk Cover		Cash Value	Loan Available
		Normal	Accident		
2054	76	2610000	2610000	1613502	1455000
2055	77	2610000	2610000	1650564	1487500
2056	78	2610000	2610000	1686582	1520000
2057	79	2610000	2610000	1722078	1552500
2058	80	2610000	2610000	1756530	1579000
2059	81	2610000	2610000	1789938	1611500
2060	82	2610000	2610000	1822563	1638000
2061	83	2610000	2610000	1854144	1670500
2062	84	2610000	2610000	1884681	1696500
2063	85	2610000	2610000	1914435	1722500
2064	86	2610000	2610000	1942884	1748500
2065	87	2610000	2610000	1970550	1774500
2066	88	2610000	2610000	1997172	1794500
2067	89	2610000	2610000	2023794	1820500
2068	90	2610000	2610000	2049372	1846500
2069	91	2610000	2610000	2075472	1866500
2070	92	2610000	2610000	2101311	1892000
2071	93	2610000	2610000	2127933	1918000
2072	94	2610000	2610000	2161863	1944500
2073	95	2610000	2610000	2191617	1970500
2074	96	2610000	2610000	2247993	2023000
2075	97	2610000	2610000	2303064	2075000
2076	98	2610000	2610000	2429910	2186000
2077	99	2610000	2610000	0	0
2078	100	2610000	2610000	0	0